



**CMI LIMITED**

AN ISO 9001, ISO 14001  
& BS ISO 45001 COMPANY  
CIN No. L74899DL 1967 PLC018031

Regd. Office :  
PD-II, Jhilmil Metro Station,  
Jhilmil Industrial Area,  
Delhi-110095  
Phone : 0129-4876177  
Website : www.cmilimited.in

Works : Baddi, Himachal Pradesh-173205 (India)  
Faridabad, Haryana-121006 (India)

Date: 15.07.2021

To  
BSE Limited  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai-400 023  
**BSE Scrip Code: 517330**

National Stock Exchange of India  
Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, 'G' Block  
Bandra- Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**NSE Symbol: CMICABLES**

Dear Sirs,

**Sub: Disclosure under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011**

Please find enclosed disclosure under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the Pledge of 19,79,549 equity shares of CMI Limited by Mr. Amit Jain to Canara Bank.

Kindly take the above matter on record and oblige.

Thanking You

For **CMI Limited**

*Subodh Kumar*

**Subodh Kumar**  
**Company Secretary**

Encl: As above

Date: 13.07.2021

From

Amit Jain  
C-483, Yojna Vihar,  
Delhi-110092

To

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 023  
**BSE Scrip Code: 517330**

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Kindly take the above matter on record and oblige.

Thanking You



**Amit Jain**

CC

CMI Limited  
PD-II, Jhilmil Metro Station  
Jhilmil Industrial Area  
Delhi-110095

**Annexure - II**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

|   |  |
|---|--|
| Name of listed company  | CMI Limited  |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited<br>National Stock Exchange of India  |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Amit Jain  |
| Total promoter shareholding in the listed company                                 | Total Promoter holding – 65,98,495 *<br>% of total share capital -41.17%<br><br>*Holding of Mr. Amit Jain is 51,47,995 equity shares amounting to 32.12% of total share holding. |
| Encumbered shares as a % of promoter shareholding                                 | 64.44%   |
| Whether encumbered share is 50% or more of promoter shareholding                  | YES  |
| Whether encumbered share is 20% or more of total share capital                    | YES  |

**Details of all the existing events/ agreements pertaining to encumbrance**

|  |  | Encumbrance 1<br>(Date of creation of encumbrance: <u>24.05.2021</u> ) | Encumbrance 2<br>(Date of creation of encumbrance: <u>09.07.2021</u> ) |
|--|--|--|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, |  | Pledge   | Pledge   |
| No. and % of shares encumbered   |  | No. of shares: 22,72,728<br>% of total share capital:14.18%            | No. of shares: 19,79,549<br>% of total share capital:12.35%            |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X) | Bank of Bahrain & Kuwait B.S.C.  | Canara Bank  |

*Amit Jain*

|  |  |  |  |
|--|--|--|--|
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance   | YES  | YES  |
|  | Names of all other entities in the agreement   | Listed company and its group companies (if any)<br>- N.A.<br><br>Other entities (if any) –<br>N.A. | Listed company and its group companies (if any)<br>- N.A.<br><br>Other entities (if any) –<br>- N.A. |
|  | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | NO   | NO   |

|                              |   |                     |                    |
|------------------------------|---|---------------------|--------------------|
| Security Cover / Asset Cover | Value of shares on the date of event /agreement (A)             | Rs. 10,00,00,000.00 | Rs. 9,96,70,266.98 |
|                              | Amount involved (against which shares have been encumbered) (B) | Rs. 20,00,00,000    | Rs. 166,50,00,000  |
|                              | Ratio of A / B  | 0.50                | 0.06               |

*Amit Jain*



|                         |   |   |  |
|-------------------------|---|---|--|
| <p>End use of money</p> | <p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p> | <p>Existing Borrowed amount of Rs. 20,00,00,000 will be utilized for the benefit of listed company in General Business transactions and working capital requirement and shall be utilized accordingly. Repayable on demand.</p> | <p>Existing Borrowed amount of Rs. 166,50,00,000 will be utilized for the benefit of listed company, General Business transactions and working capital requirement and shall be utilized accordingly. Working Capital Facility (FB &amp; NFB) shall be repayable on demand, COVID-19 Facility shall be repayable within 24 months from the date of availment including repayment holiday of 6 months and GECL 2.0 Facility shall be repayable in 5 years from the date of disbursement including moratorium of 12 months</p> |
|-------------------------|---|---|--|

Signature of Authorised Signatory:



AMIT JAIN  
Promoter  
C-483, Yojana Vihar,  
New Delhi-110092

Place: New Delhi  
Date: 13.07.2021